

# Annual Report 2024-2025



# OCHFA ANNUAL REPORT

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## 2024-2025

### **GOAL 1**

*Provide affordable homeownership financing for at least 83 eligible low, moderate and middle income families in Central Florida.*

#### **Performance Objective**

- Determine the best utilization of Bond Volume Cap and develop an annual allocation plan for Single-Family (SF) Private Activity Bond Volume Cap.

#### **Performance Indicators**

- Issue \$15-20MM of Tax Exempt Bonds in Fiscal Year 2024-2025.
- Offer “subsidized” loans by layering down-payment assistance from the State Housing Initiative Partnership (S.H.I.P) Program or other government resources.

#### **Performance Standard**

- Single-Family units financed annually.

#### **Achieved**

\_\_\_\_\_  
YES

\_\_\_\_\_  
NO

Explanation: \_\_\_\_\_  
\_\_\_\_\_  
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## **GOAL 2**

*Provide financing for expansion and preservation of at least 435 "mixed income" rental housing units which are affordable to low moderate and middle income families in the Central Florida region.*

### **Performance Objectives**

- Determine the best utilization of Bond Volume Cap and develop an annual allocation plan for Multi-Family (MF) Private Activity Bond Volume Cap.
- Complete the Monitoring / Evaluation of 100% of OCHFA's existing MF portfolio.

### **Performance Indicator**

- Maximize leveraging of New Volume Cap to finance the greatest number of low and moderate-income families or persons.

### **Performance Standard**

- Multi-Family units financed annually.

### **Achieved**

\_\_\_\_\_  
YES

\_\_\_\_\_  
NO

Explanation: \_\_\_\_\_  
\_\_\_\_\_  
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**GOAL 3** *Foster new and enhance existing Public/Private Partnerships in Central Florida to maximize leveraging and effectiveness of OCHFA's resources.*

**Performance Objective**

- Explore, where feasible, financing partnerships that maximize leveraging of OCHFA's resources.

**Performance Indicator**

- Develop new partnership opportunities utilizing Federal, State or Local initiatives, to assist in accomplishing the Authority's strategic goals and objectives.

**Performance Standard**

- Efficient leveraging of OCHFA resources to finance Multi-Family or Single-Family units.

**Achieved**

\_\_\_\_\_  
YES

\_\_\_\_\_  
NO

Explanation: \_\_\_\_\_

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\_\_\_\_\_

**GOAL 4**

*Further integration and enhancement of OCHFA's Operational, Financial and Information Management System, enabling the Authority to achieve its mission through the most efficient utilization of resources.*

**Performance Objective**

- Review agency programs and operations to evaluate overall performance.

**Performance Indicator**

- Enhance and maintain a Data Base Management System that integrates all program information relating to SF and MF programs.

**Performance Standard**

- OCHFA achieves the Annual Goals and Objectives adopted.

**Achieved**

YES       NO

Explanation: \_\_\_\_\_

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